

BEQUEST INTENTION FORM

It is my/our desire to provide, after my/our lifetime, a legacy gift to benefit Humane Society of Southern Arizona. I/we acknowledge that this is simply a statement of my/our current intentions and completely revocable. I/we do not intend to create any legal obligations to the Humane Society of Southern Arizona either personally or for my/our estate and retain the right to modify or cancel it at any time.

Contact who will help facilitate your estate plans — *Family member, friend, attorney, financial advisor:*

Name _____

This gift will support:

Fund/Program _____

In today's dollars, I estimate the current value of this gift to be \$ _____

This gift will be made through the following:

☐ Will or living trust. *Name of executor/trustee* _____

☐ Retirement plan assets. *Name of financial institution* _____

☐ IRA or other retirement account. *Name of financial institution* _____

☐ Life insurance policy. *Name of company/policy #* _____

☐ Charitable remainder trust. *Name of financial institution* _____

☐ Other. *Please describe* _____

Please complete this form and mail it to:

Humane Society of Southern Arizona

Attn: Karen Hollish

635 W. Roger Rd.

Tucson, AZ 85705

If appropriate, please include a copy of the relevant provision of the will, trust, or beneficiary designation form.

Name(printed) _____

Address _____

Date of Birth _____

Signature(s) _____ **Date** _____

Signature(s) _____ **Date** _____

