

# BEQUEST INTENTION FORM

It is my/our desire to provide, after my/our lifetime, a legacy gift to benefit Humane Society of Southern Arizona. I/we acknowledge that this is simply a statement of my/our current intentions and completely revocable. I/we do not intend to create any legal obligations to the Humane Society of Southern Arizona either personally or for my/our estate and retain the right to modify or cancel it at any time.

**Contact who will help facilitate your estate plans** — Family member, friend, attorney, financial advisor:

Name \_\_\_\_\_

**This gift will support:**

Fund/Program \_\_\_\_\_

In today's dollars, I estimate the current value of this gift to be \$ \_\_\_\_\_

**This gift will be made through the following:**

- Will or living trust. Name of executor/trustee \_\_\_\_\_
- Retirement plan assets. Name of financial institution \_\_\_\_\_
- IRA or other retirement account. Name of financial institution \_\_\_\_\_
- Life insurance policy. Name of company/policy # \_\_\_\_\_
- Charitable remainder trust. Name of financial institution \_\_\_\_\_
- Other. Please describe \_\_\_\_\_

Please complete this form and mail it to:

Humane Society of Southern Arizona

Attn: Karen Hollish

635 W. Roger Rd.

Tucson, AZ 85705

If appropriate, please include a copy of the relevant provision of the will, trust, or beneficiary designation form.

**Name (printed)** \_\_\_\_\_

**Address** \_\_\_\_\_

**Date of Birth** \_\_\_\_\_

**Signature(s)** \_\_\_\_\_ **Date** \_\_\_\_\_

**Signature(s)** \_\_\_\_\_ **Date** \_\_\_\_\_